

Your Net Worth Worksheet

Enter your estimated values for each category below to help you calculate your current **net worth***:

ASSETS	ESTIMATED VALUE (CAD)
Home Equity (Subtract owed amount(s) ie. Mortgage from Market Value)	
RRSPs	
TFSAs	
Other Investments (Stocks, Bonds, Mutual Funds, GICs, Savings)	
Other Properties (Subtract owed amount(s) ie. Mortgage from Market Value)	
Cash & Term Deposits	
Other Assets (Vehicles, Valuables, etc.)	
TOTAL	\$
LIABILITIES	ESTIMATED VALUE (CAD)
Mortgage(s)	
Lines of Credit	
Credit Cards	
Other Loans (Auto, Personal, etc.)	
TOTAL	\$
NET WORTH	
Total Assets – Total Liabilities = Your Net Worth	\$

**Please note that Pennock Village at the Crossroads does not provide professional, financial advice. Please consult with a qualified financial professional before making any decisions about your home or investments.*